

NEXT GENERATION OF CM/ECF

2016 FCCA/NCBC
Education Conference

CM  ECF

All Pilot Courts Are Live

4 Bankruptcy Courts:

- California Southern
- Alaska
- New Jersey
- Oregon

3 District Courts:

- Florida Northern
- Kansas
- Minnesota

2 Appellate Courts:

- 9th Circuit Court of Appeals
- 2nd Circuit Court of Appeals



Release Schedule



- **Fall 2016**
 - Full release to Bankruptcy and District Courts
 - Release of Mobile Briefcase for Appellate
- **Winter 2016 - 2017**
 - Security Patches Releases for Current CM/ECF
- **Planning for NextGen releases – Spring 2017**

NextGen CM/ECF Plans

- NextGen 1.1 -- All 3 versions in Phoenix for testing

- Key Features in this release:
 - Appellate
 - Mobile Briefcase – Pilot, 8th and 10th Circuit Courts of Appeal

 - District and Bankruptcy
 - Judge Review Packets
 - Workspace
 - Central Sign-On
 - Citation Links
 - CVB Enhancements (District)

- MITRE Study



District and Bankruptcy NextGen Implementation Strategy

- Courts will self select: each court will decide for themselves when they are ready to begin the implementation process.
- When ready, the court will contact the Court Services Office (CSO) Case Management Branch staff.
- An Implementation Team will be assigned:
 - Teams will consist of representatives from CSO, Judicial Services Office (JSO), Systems Deployment and Support Office (SDSO), and most importantly, mentors from the pilot courts.
- Implementation will be done in phases.

Possible Activity During Each Phase

➤ Phase 1: Introduction

- 1) View introductory video, review Part 1 of Prep Kit, review ELMs.
- 2) Notify CSO that you are ready to begin implementation.
- 3) Implementation team assigned and kickoff call scheduled.
- 4) Initial implementation team visit.

Possible Activity During Each Phase

➤ Phase 2: Preparation and Installation in Test Environment

1. View installation WebEx.
2. Review and perform action items detailed in the Implementation Guide.
3. Install software in test and/or train.
4. Biweekly implementation calls begin.
5. Schedule training in San Antonio (software installation is a prerequisite).

Possible Activity During Each Phase

➤ Phase 3: Configuration and Testing

1. Continue to review and perform steps in the Implementation Guide.
2. Attend Implementation/Training Workshop in San Antonio.
3. Optional configuration assistance court visit (operations mentor could visit now or on go-live weekend).
4. Adaption of local modifications, local testing , and a security scan of NextGen (including full scan that must be done before a court can go live).
5. Continue implementation calls.
6. Participate in offered SDSO training for JRP, Workspace, CSO and other functionality.

Possible Activity During Each Phase

➤ Phase 4: Preparation and Installation in Live Environment

1. Select go-live date.
2. Notification and training of the bar.
3. Preparation of the live environment.
4. Install and configure software in live and replication environments.
5. Receive continued support from SDSO and Implementation Team as needed.

Possible Activity During Each Phase

➤ Phase 5: Post-live

1. Workspace & JRP configuration – which could include an optional visit by chambers mentor for JRP configuration.
2. Workspace and JRP training for court staff.
3. Follow-up assistance from implementation team and mentors as needed.

Pilot Courts:

➤ District Courts:

- FL-N
- KS
- MN

➤ Bankruptcy Courts:

- AK
- CA-S
- OR
- NJ

